



SHANNON ADVISORS PRIVATE LIMITED

SHANNON

Elevating Your Business to New Heights!

CIN: U74999DL2022PTC399995
SEBI Registered Category 1 Merchant Banker
Reg. No: INM000013174

Date: September 25, 2024

To,

The Board of Directors

Archee Group Contracts Limited

(Formerly known as Archee Group Contracts Private Limited)

205-206, Second Floor, Suncity Trade Tower,
Sector 21, Old Delhi Gurugram Road, Industrial Complex Dundahera,
Gurgaon, Haryana, India, 122016

Dear Sir/Mam,

Subject: Consent to be named as “Book Running Lead Manager” to the Company for the Initial Public Offer (IPO or Offer) of Archee Group Contracts Limited (“The Company”) on Stock Exchange

We, **Shannon Advisors Private Limited** hereby give our consent to act as the “**Book Running Lead Manager**” for the Initial Public Offer of “**Archee Group Contracts Limited**” on Stock Exchange pursuant to the provision of Section 26, 28 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the “**Book Running Lead Manager**” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange and Red Herring Prospectus / Prospectus to be filed with SEBI and Registrar of Companies, Kanpur (“**RoC**”), pursuant to the provision of Section 26, 28 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize “**Archee Group Contracts Limited**” to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Shannon Advisors Private Limited
Address	902, IX Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi, 110001
Tel	+91 11 42758011
Website	www.shannon.co.in
E-mail	sme.ipo@shannon.co.in
Investor Grievance ID:	grievance@shannon.co.in
Contact Person	Mr. Vinay Kumar Pareek/ Kirti Tyagi
SEBI Registration No.	INM000013174

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

For Shannon Advisors Private Limited


Director

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Book Running Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Red Herring Prospectus until the Offer Closing Date (including on the website of the Company).

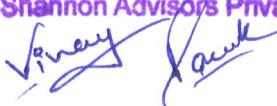
We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Shannon Advisors Private Limited

For Shannon Advisors Private Limited


Vinay Pareek
Director

Director

Date: September 25, 2024

Place: New Delhi

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of the Book running Lead Manager:

1	Registration Number	INM000013174
2	Date of Registration/Renewal of registration	July 18, 2024
3	Date of expiry of registration	Valid until cancelled
4	If applied for renewal, date of application	Not Applicable
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6	Any Enquiry/investigation being conducted by SEBI	No

We confirm that we will immediately inform the Book Running Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,
Shannon Advisors Private Limited

Vinay Pareek
For Shannon Advisors Private Limited
Vinay Pareek
Director

Date: December 01, 2024

Place: New Delhi