

Date: 24 / 09 / 2024

To,

The Board of Directors
Archee Group Contracts Limited
(formerly known as Archee Group Contracts Private Limited)
Plot No.-18 B, 2nd Floor, Wing B, Sec-32, Gurugram,
Sadar Bazar, Gurgaon, Haryana - 122001

Dear Sir/ Madam,

**Sub: Initial Public Offer of Equity Shares ("IPO") by Archee Group Contracts Limited
(formerly known as Archee Group Contracts Private Limited) ("The Company or The Issuer")**

This is with reference to the proposed plan for the Initial Public Offering of equity shares of **Archee Group Contracts Limited** (formerly known as **Archee Group Contracts Private Limited**) (the "**Company**") and to disclose our name and the following details as "**Banker to the Company**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus (collectively, the "**Issue Documents**") to be delivered to and filed with the Registrar of Companies ("**RoC**"), the Securities and Exchange Board of India ("**SEBI**") and the stock exchange(s) in India where the equity shares are proposed to be listed and any other documents and materials in relation to the Issue.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Kotak Mahindra Bank Limited
Address	Kotak Aerocity, Asset Area 9, IBIS Commercial Block, Hospitality District, IGI Airport, New Delhi - 110 037
Tel	011-41276144
Fax	-
Website	www.kotak.com
E-mail	manika.misra@kotak.com
Contact Person	Manika Misra

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange(s), RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 32 and Section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

IBIS Hotel, Commercial Block,
1st Floor, Reception Asset
No. 9, Hospitality, District
Aerocity,
New Delhi - 110 037.

www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.





Kotak Mahindra Bank

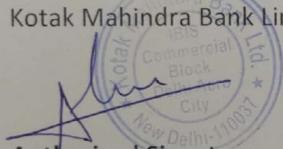
We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager(s) to the Issue ("Book Running Lead Manager(s)/ BRLM(s)") until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager(s) and the legal advisors, each to the Company and the Book Running Lead Manager(s), can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, Book Running Lead Manager(s) and the legal advisors appointed by the Company and the Book Running Lead Manager(s), in relation to the Issue.

Yours Faithfully,

For and on behalf of
Kotak Mahindra Bank Limited



Authorized Signatory

Name: Abhishek Aggarwal

Designation: Vice President

Place: New Delhi

Cc:

Shannon Advisors Private Limited
902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001

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Registered Office:
27 BKD, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.